

**Westchester & Putnam Independent Living Centers,
WILC/PILS Presents:**

Special Needs Trusts and the Impact of the ABLE ACT

This workshop will address the following questions:

- What is a Special Needs Trust?
- What is the ABLE ACT?
- What happens if I don't have a Special Needs Trust and my assets pass to my loved one directly?
- Which type of Special Needs Trust is appropriate to set up for your family member with special needs?
- If you already have a Special Needs Trust do you know which type of trust it is?
- How does a special needs trust work together with your other long term planning goals/strategies for your loved one with special needs?
- Is your planning for the future of your loved one complete with a Special Needs Trust? Or is there more you should consider doing?
- When and how is it beneficial to use an ABLE ACT Account?
- How to plan for your home and excess retirement accounts?

Join us to learn the answers to the above questions and other questions that parents ask. Feel free to bring a bagged lunch.

This Workshop will be offered on two separate dates and locations:

Date: Tuesday, December 11, 2018
Time: 11:00 AM to 1:00 PM
Location: Putnam Independent Living Services (PILS)
1441 Route 22, Suite 204, Brewster, NY 10509

Date: Thursday, December 13, 2018
Time: 11:00 AM to 1:00 PM
Location: Westchester Independent Living Center (WILC)
10 County Center Road, 2nd Floor, White Plains, NY 10607

Leizer Gewirtzman, CPA, ChSNC, Special Care Planner will present at both locations.

Please register [HERE](#)

By providing information through this registration link, it allows for us to continue providing free informational programs to the community. Thank you!

This workshop is sponsored by Westchester Independent Living Center's (WILC) Parent Training and Information Center (PTIC). WILC is a Core Community Partner funded by a contract with Starbridge Services, Inc. in Rochester, NY through its PTIC grant from the United States Department of Education (H328M110020).

