

## Barnum Financial Group & Westchester Living Center (WILC) Present

### Planning for the Financial Future of your Child, Teen, Young Adult with Special Needs

**Come and Join us: Learn the answers to the following questions and much, much more:**

What can you do to provide for your Child's long term care and eligibility?

What legal documents maybe needed to protect your child?

Does your child need a trust? If yes, what type of trust is needed? How do you fund the trust once it's set up?

Do you need to save for your Child's care? How do you decide and what are the best steps to take? Should you disinherit your Child?

How can you determine which assets to leave for your Child and which to use over your lifespan?

What are the potential tax, legal and financial implications of the answers to the above questions?

Feel free to bring a bagged lunch.

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April 8, 2019 from 11:30 AM – 1:00 PM at Barnum Financial Group located at 565 Taxter Road, Suite 625, Elmsford, New York 10523.

Presenter: C.M. Maurillo, LUTCF, CLU®, ChFC®, MBA Financial Planner| Special Care Planner

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